



## California Public Agencies Self-directed Tax Advantaged Retirement System (STARS) Joint 401 and 457 Trusts Executive Committee Agenda

Thursday, August 15, 2024, 10:00 a.m.

Join from PC, Mac, iOS or Android using the link in your calendar:

<https://us06web.zoom.us/j/84570303017>

or dial-in: 1-669-900-6833 Meeting ID: 845 7030 3017

### AGENDA

1. **Call to order**  
A. Introduction of new Participating Agency member: Patty Nordt, Indian Valley CSD
2. **Consent agenda**  
A. Approval of May 2, 2024 Joint 401 and 457 Meeting Minutes *Action*
3. **Investment performance report**  
A. For the quarter ending June 30, 2024 *Information*
4. **Recordkeeping services**  
A. Plan summary review *Information*
5. **Outreach Coordinator Report**  
Outreach and Business Development Activity Update *Information*
6. **Financial reports**  
A. Review financial reports as of July 31, 2024 *Information*
7. **Other Business**  
Reminder: Educational Webinar on August 28, 2024 at 12:00 p.m.  
Date and time of next meeting: November 7, 2024, at 10:00 a.m. *Information*
8. **Adjournment**